



**Welcome to**

# **The Traders & Investors Club**

**Tuesday, 16<sup>th</sup> November 2010**

[www.tradersandinvestorsclub.co.uk](http://www.tradersandinvestorsclub.co.uk)



# Market Roundup



# US Treasuries

# 10 Year Treasury Note



# 10 Year Treasury Note



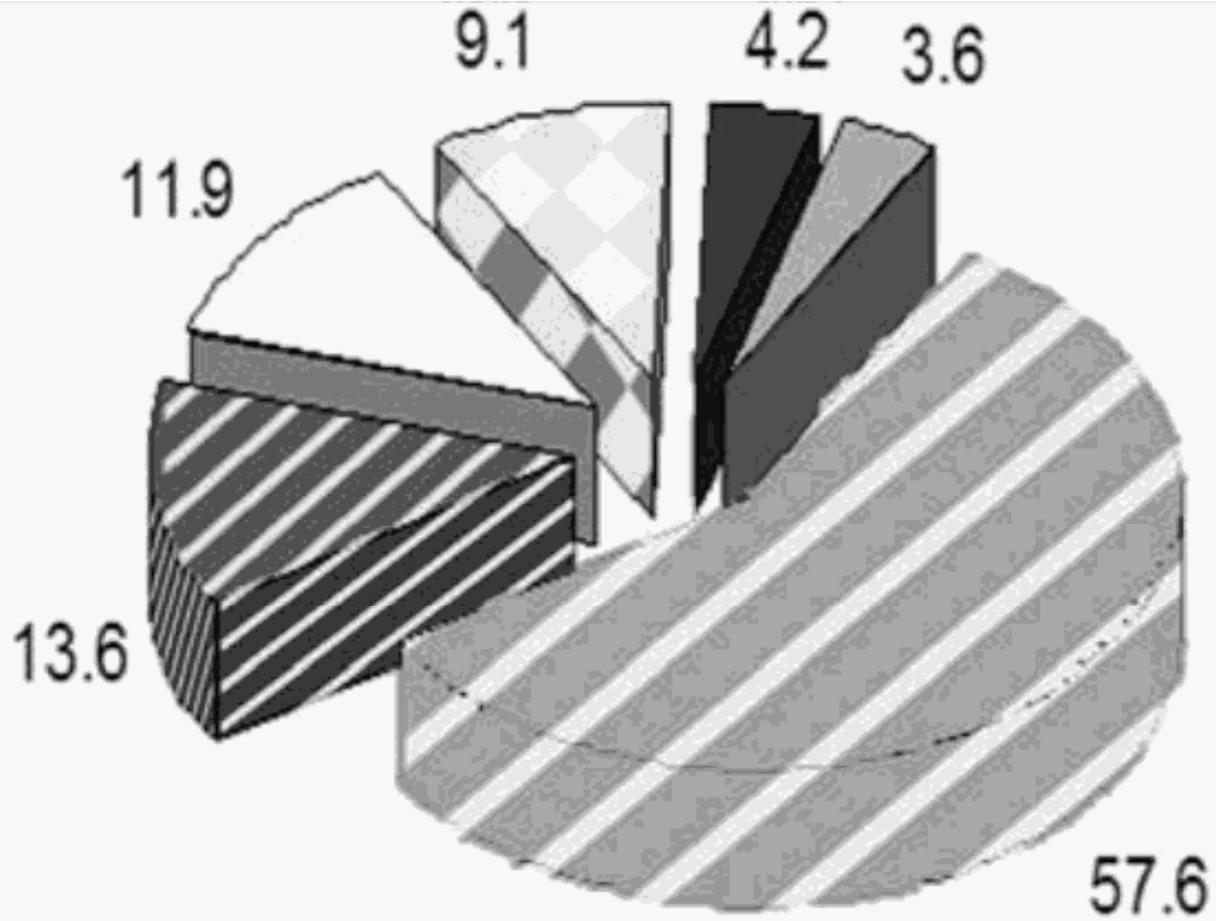
# 10 Year Treasury Note





# US Dollar Index

### US Dollar Index Constituents



■ Euro	■ Yen	□ Pound
□ Canadian \$	■ Sweden Krona	■ Swiss Franc

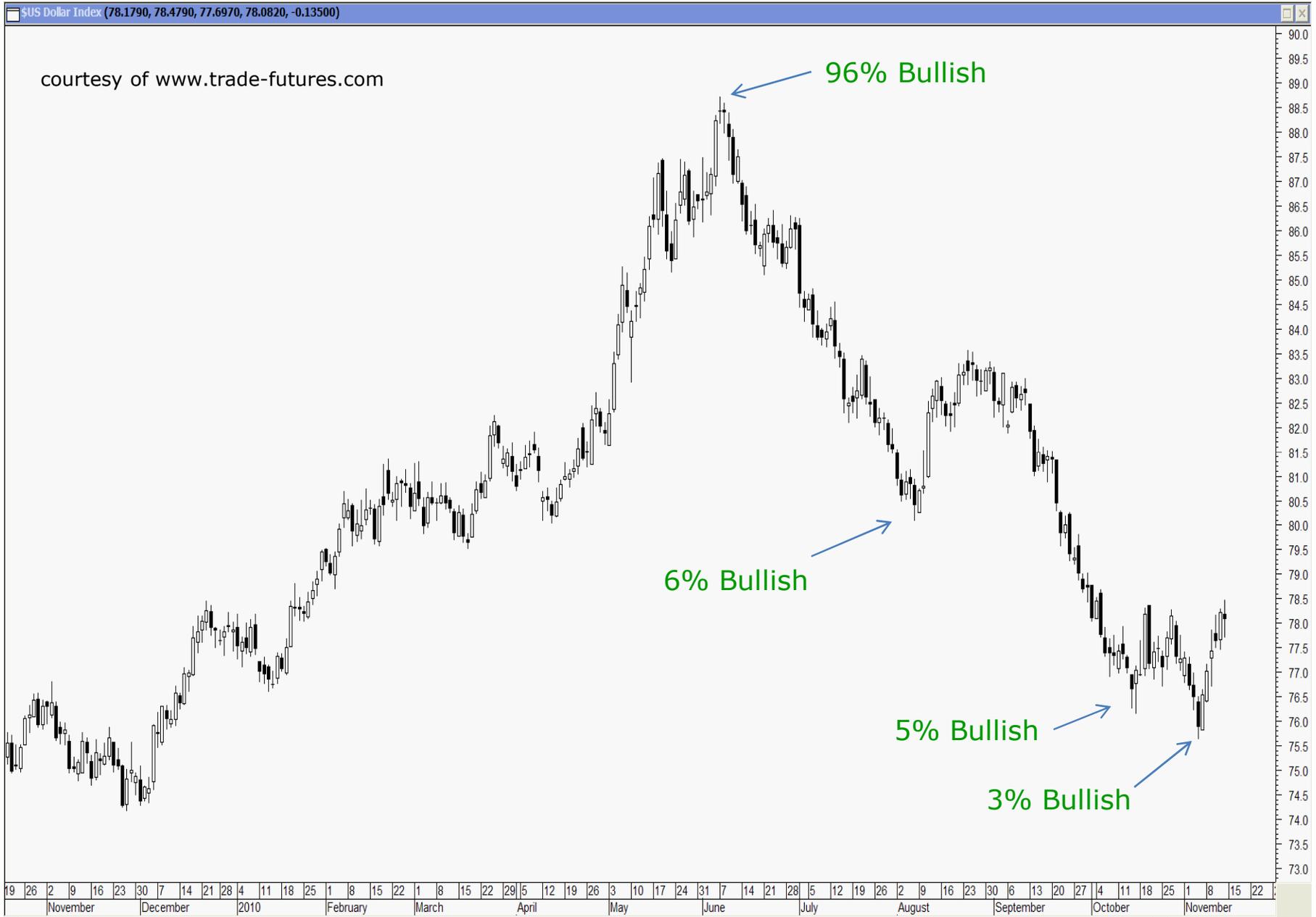
# US Dollar Index Weekly Bars

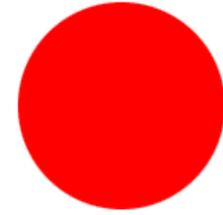


# US Dollar Index



# US Dollar Sentiment Index





**JPYUSD**

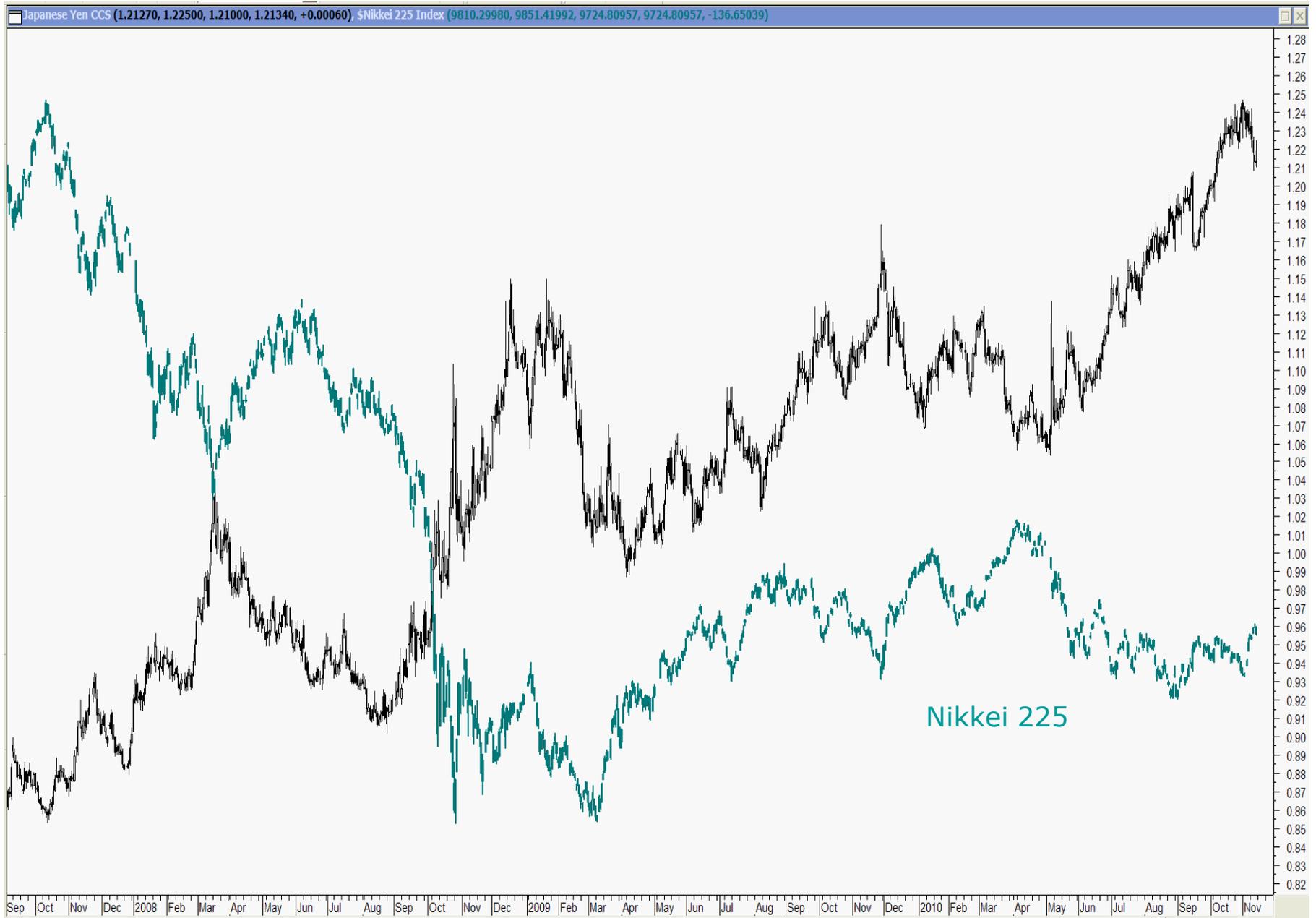
# US Dollar v. Yen



# US Dollar v. Yen



# Nikkei 225 v. Yen



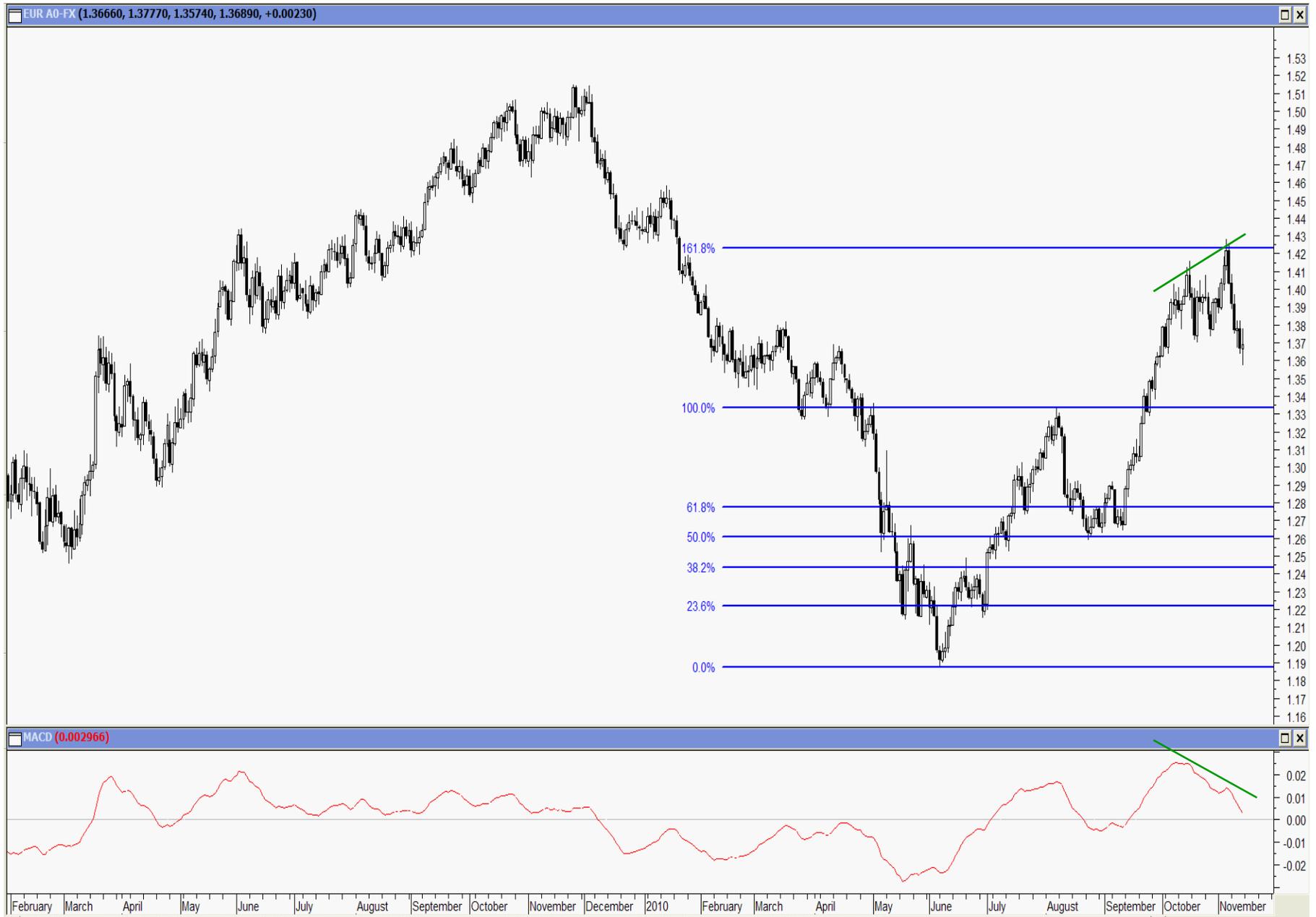
# US Dollar v. Yen





**Euro**

# EURUSD



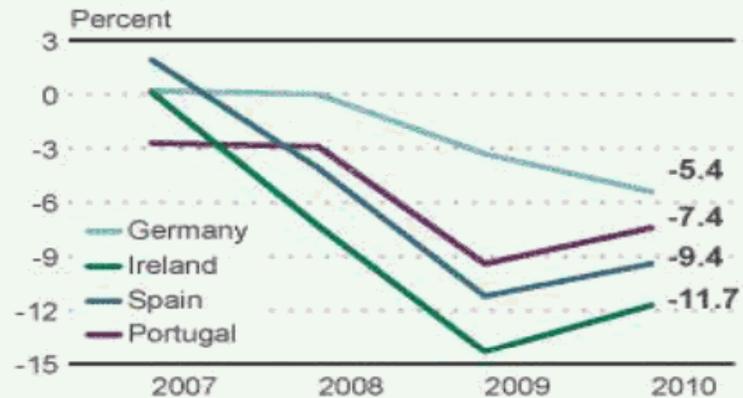
# Ireland's bailout challenge

Ireland and euro zone key market indicators

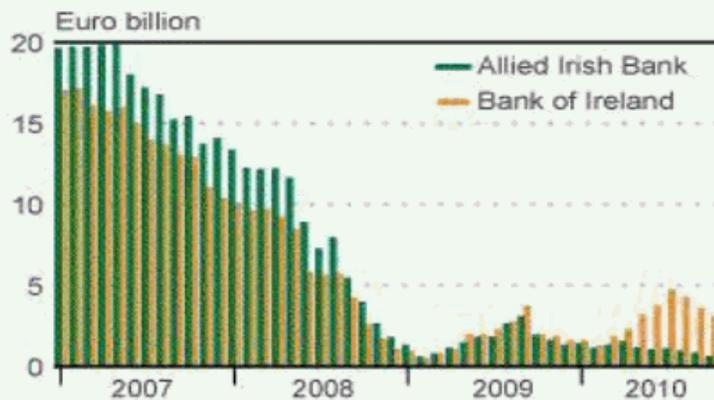
## GDP growth



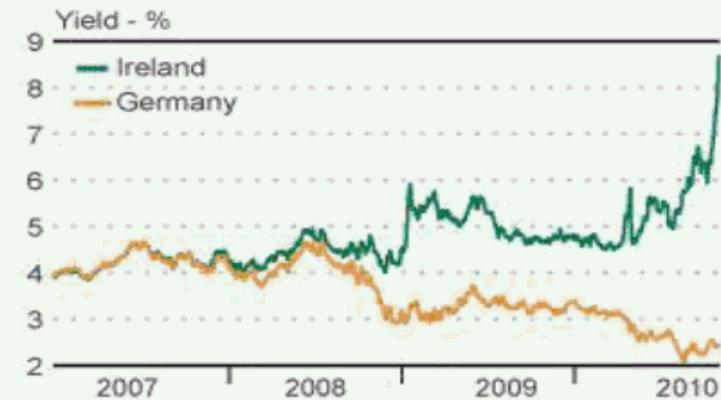
## Government deficit as % of GDP



## Irish banks market cap.



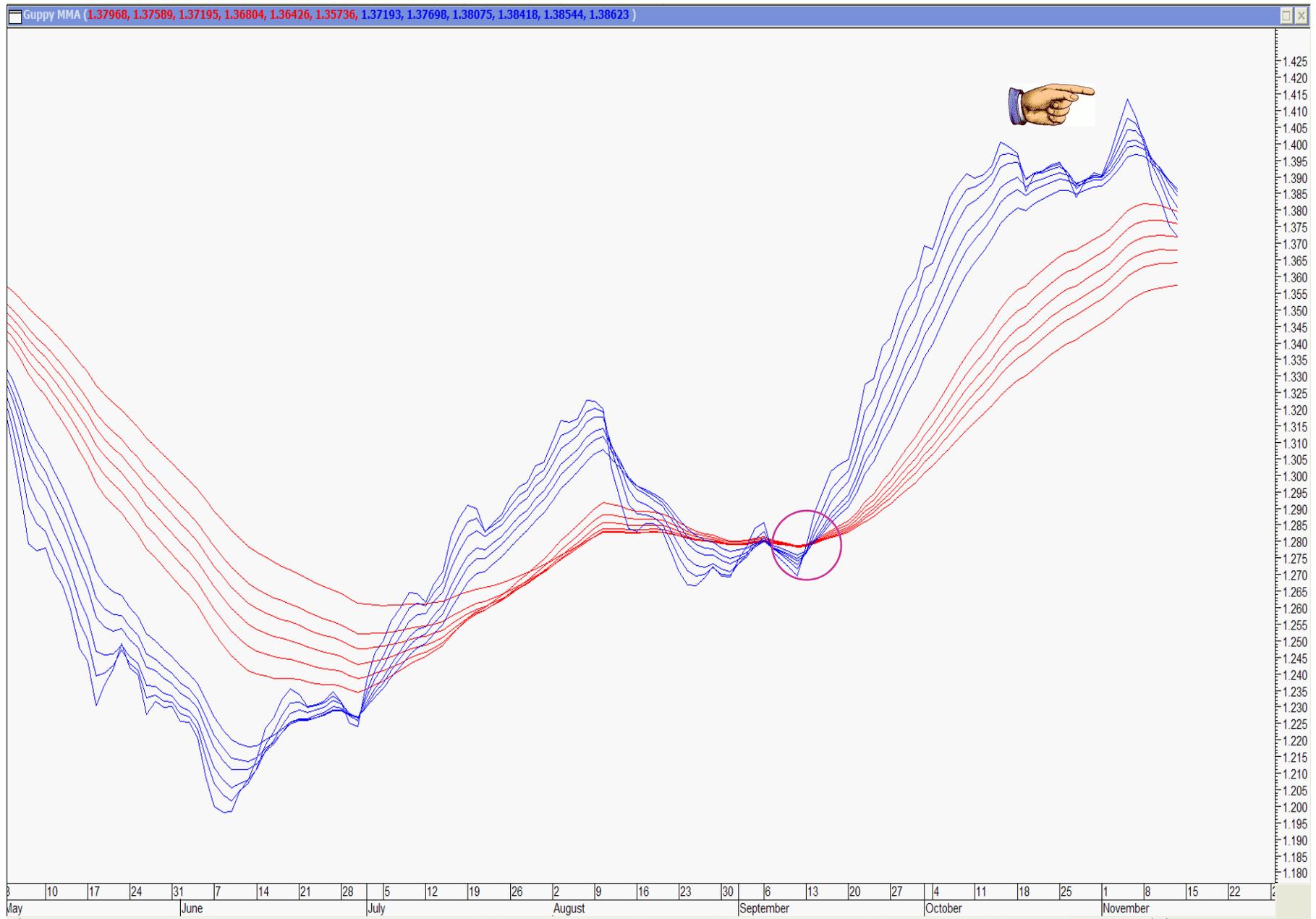
## 10yr government bond yield



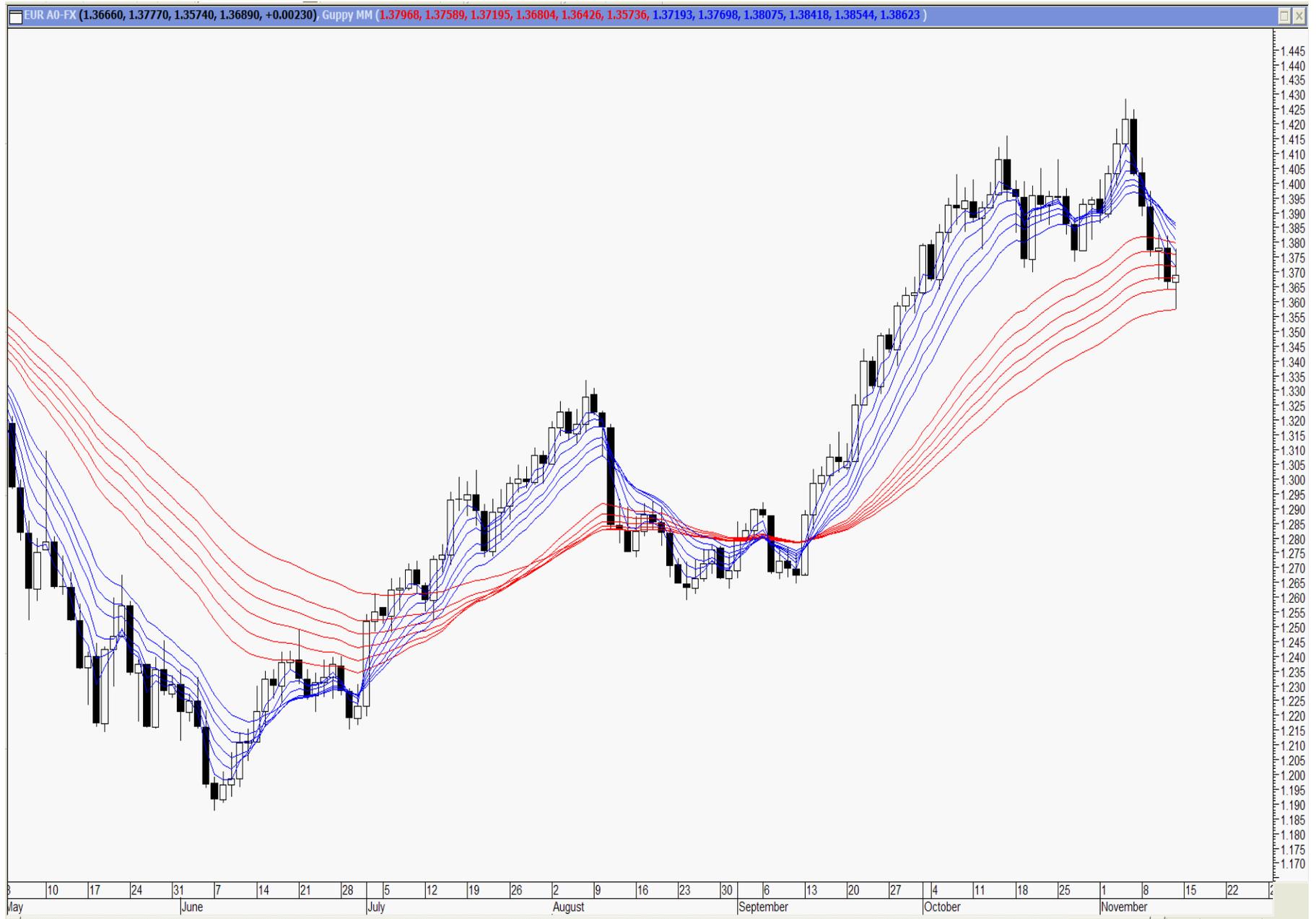
Sources: Thomson Reuters Datastream, OECD

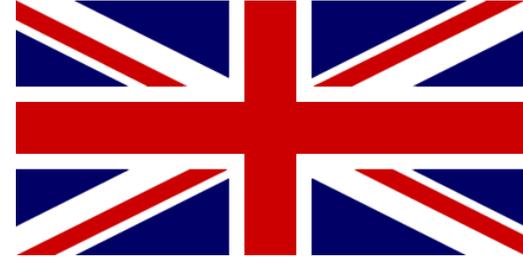
Reuters graphic/Vincent Flasseur

# EURUSD



# EURUSD

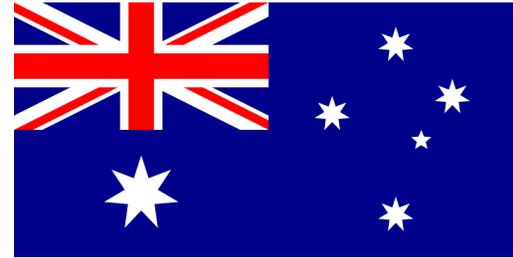




**GBPUSD**

# Sterling v. US Dollar



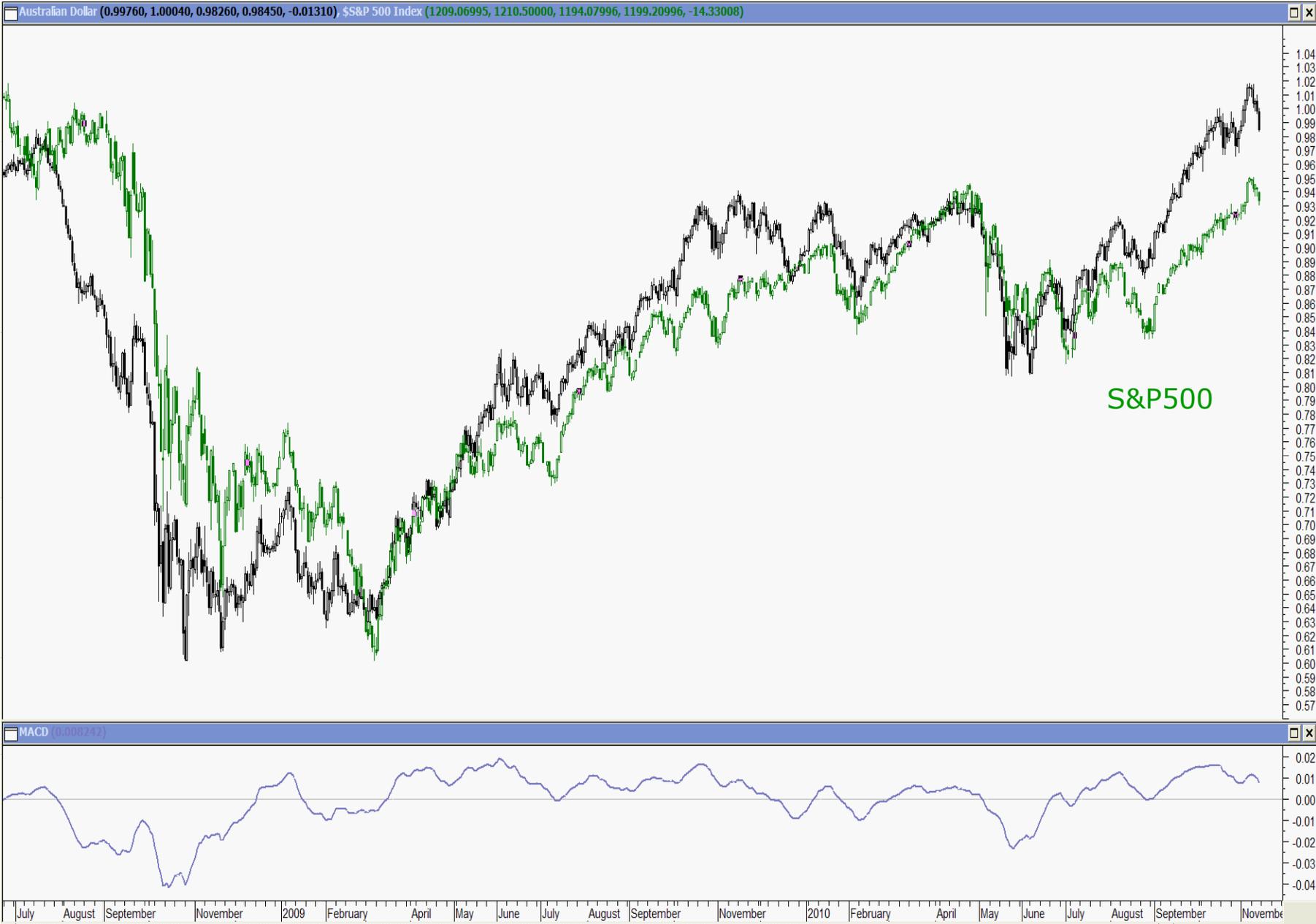


**AUSUSD**

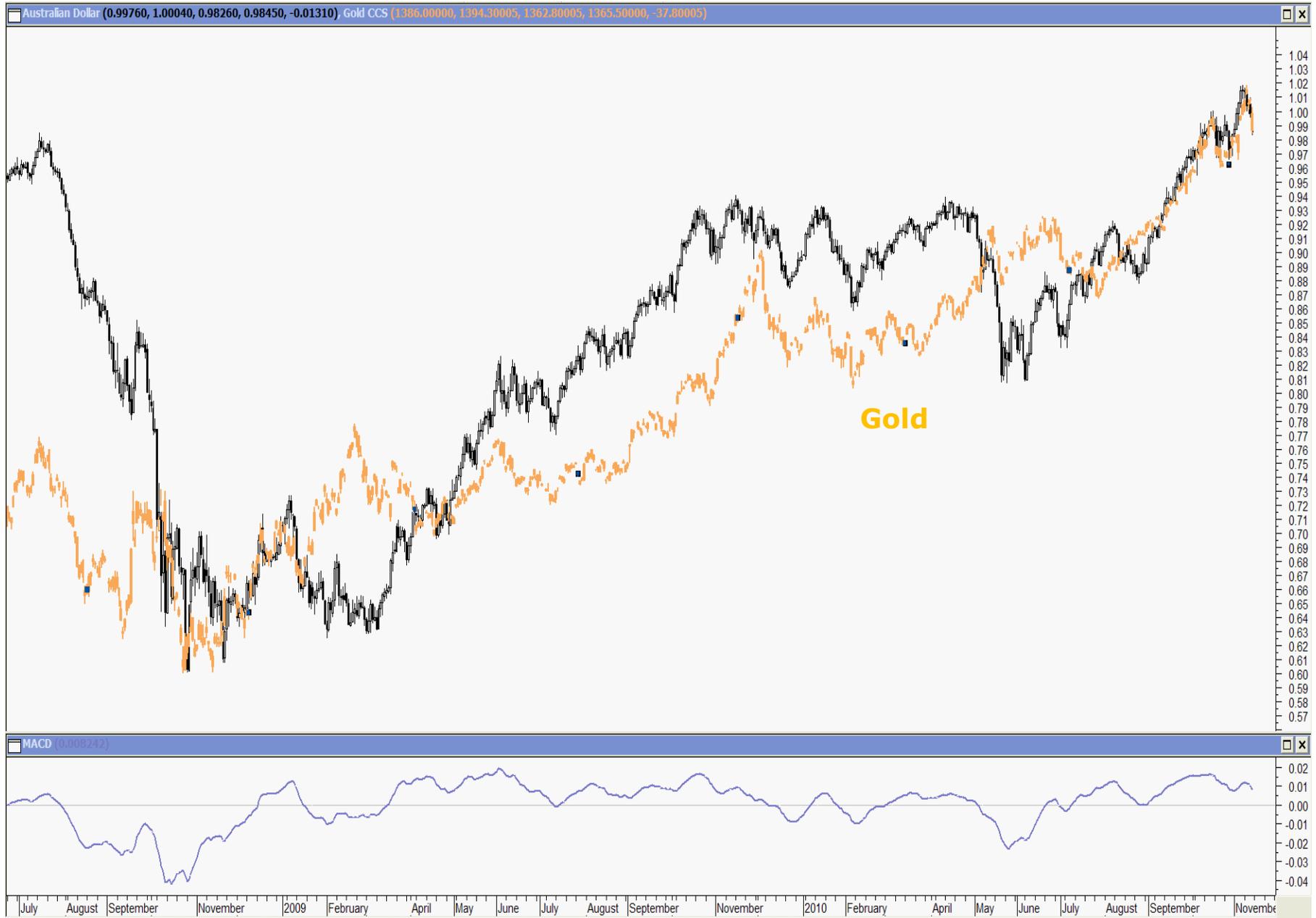
# AUSUSD



# AUSUSD v. S&P500



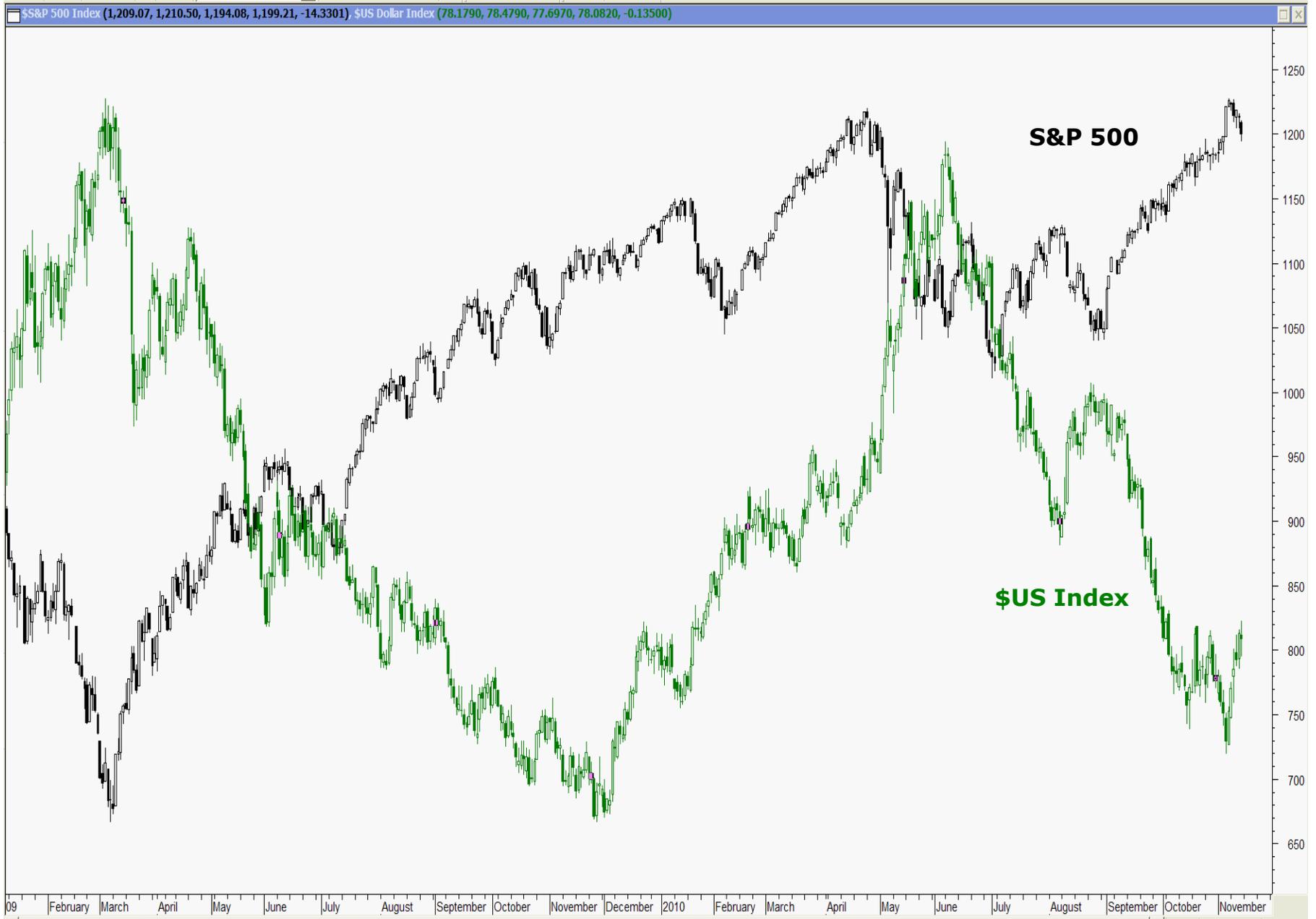
# AUSUSD v Gold



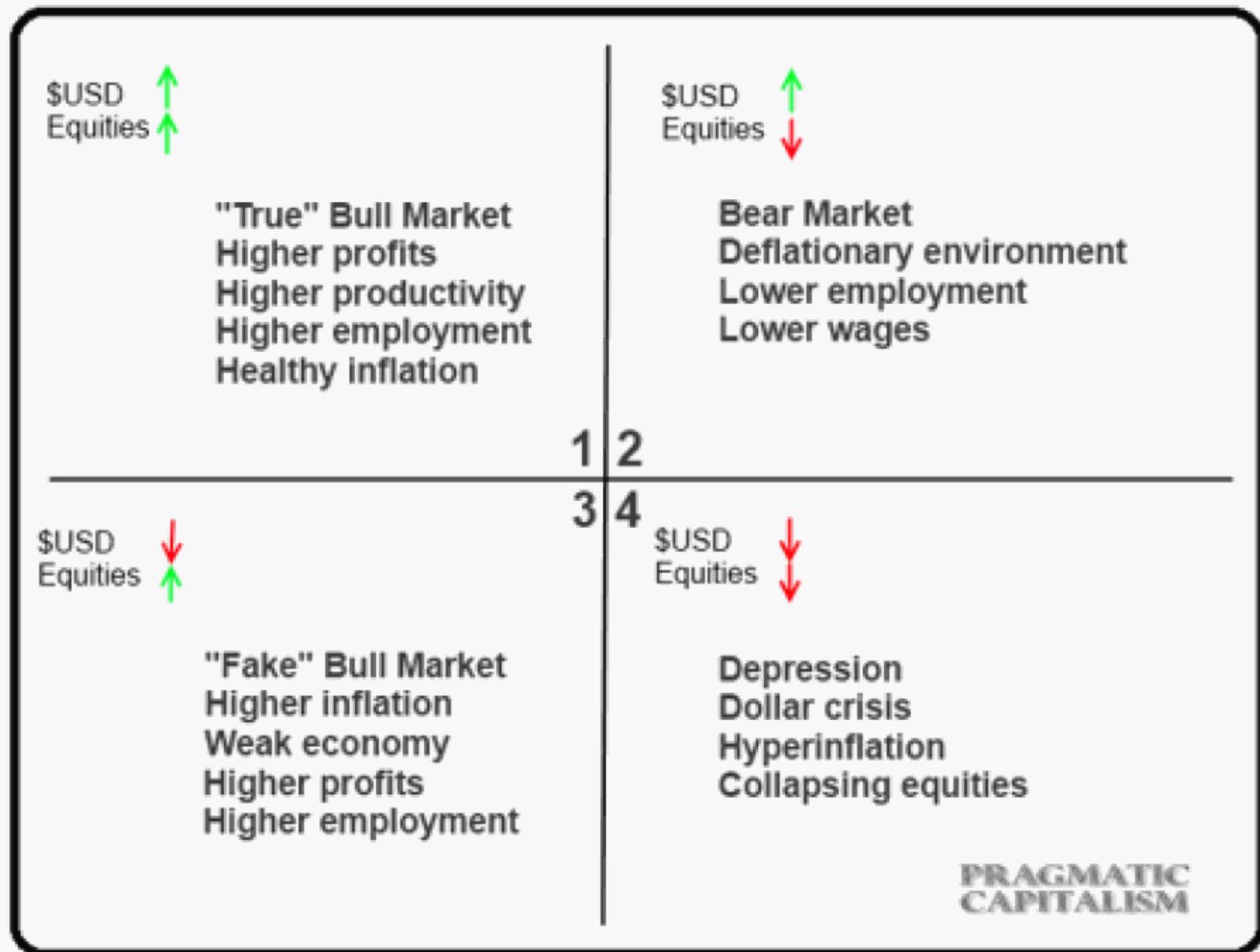


**S&P500**

# US Dollar Index v. S&P500



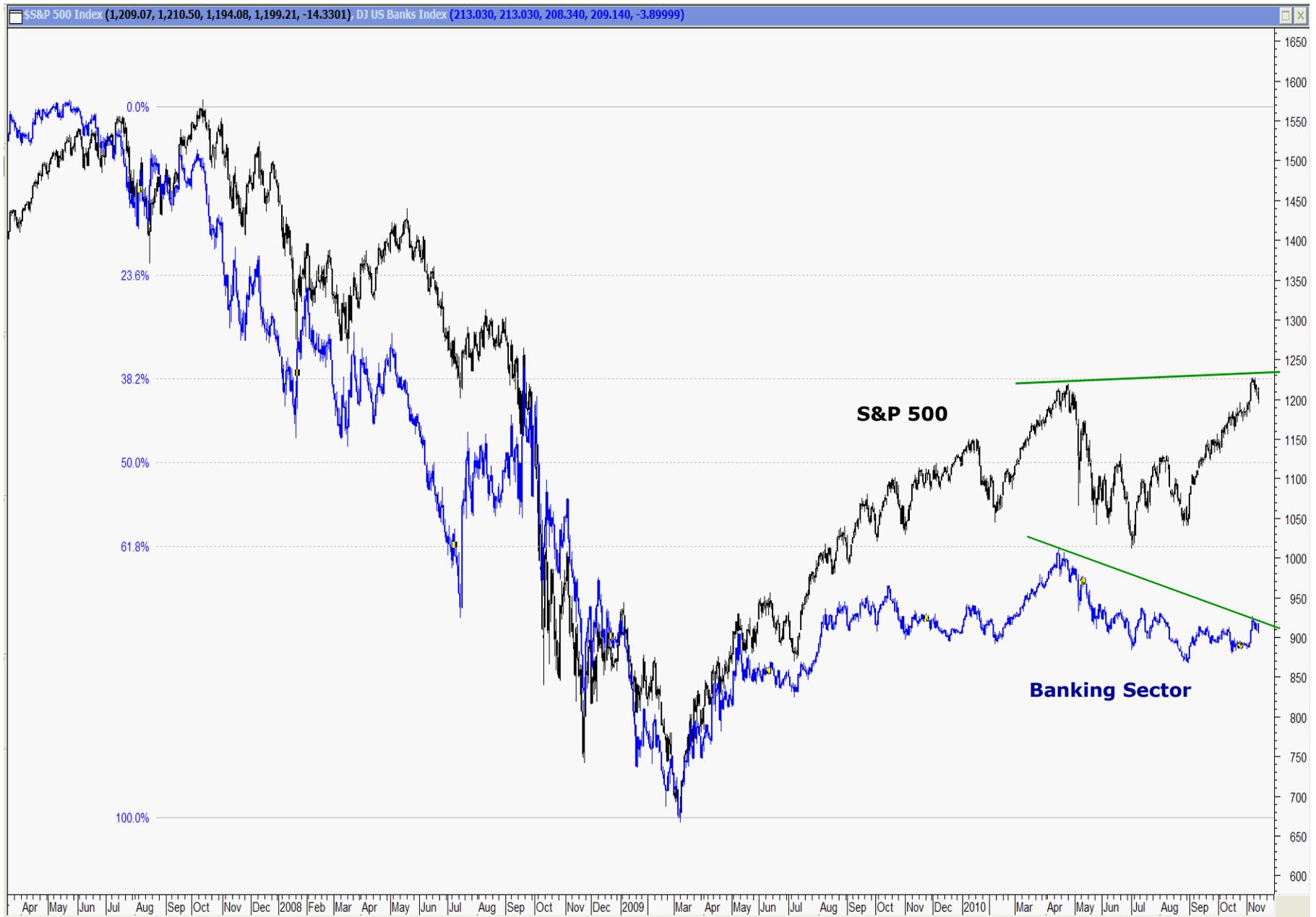
## S&P 500



# S&P 500



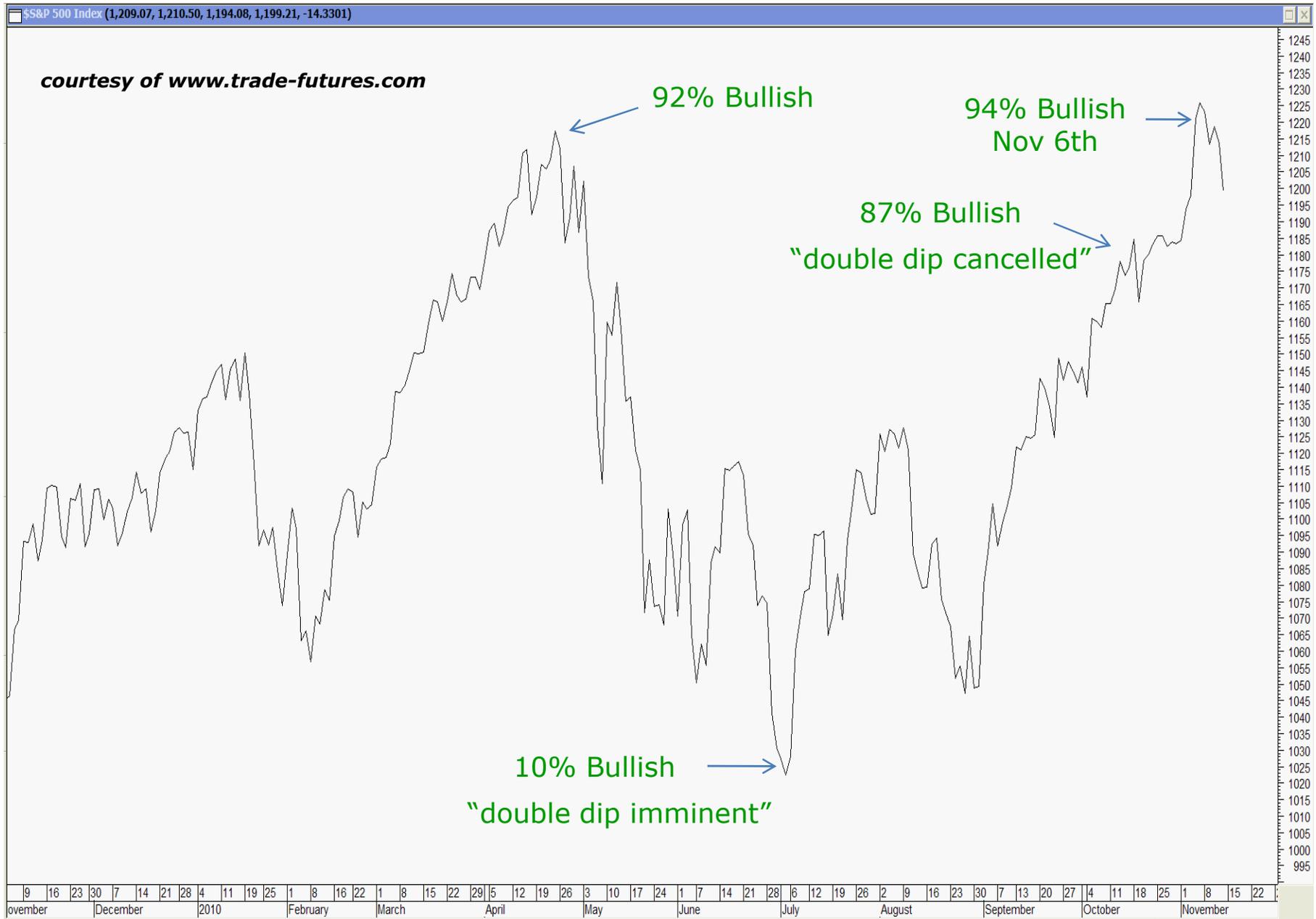
# S&P 500 v. Banking Sector



# S&P 500 Advancing/Declining Stocks



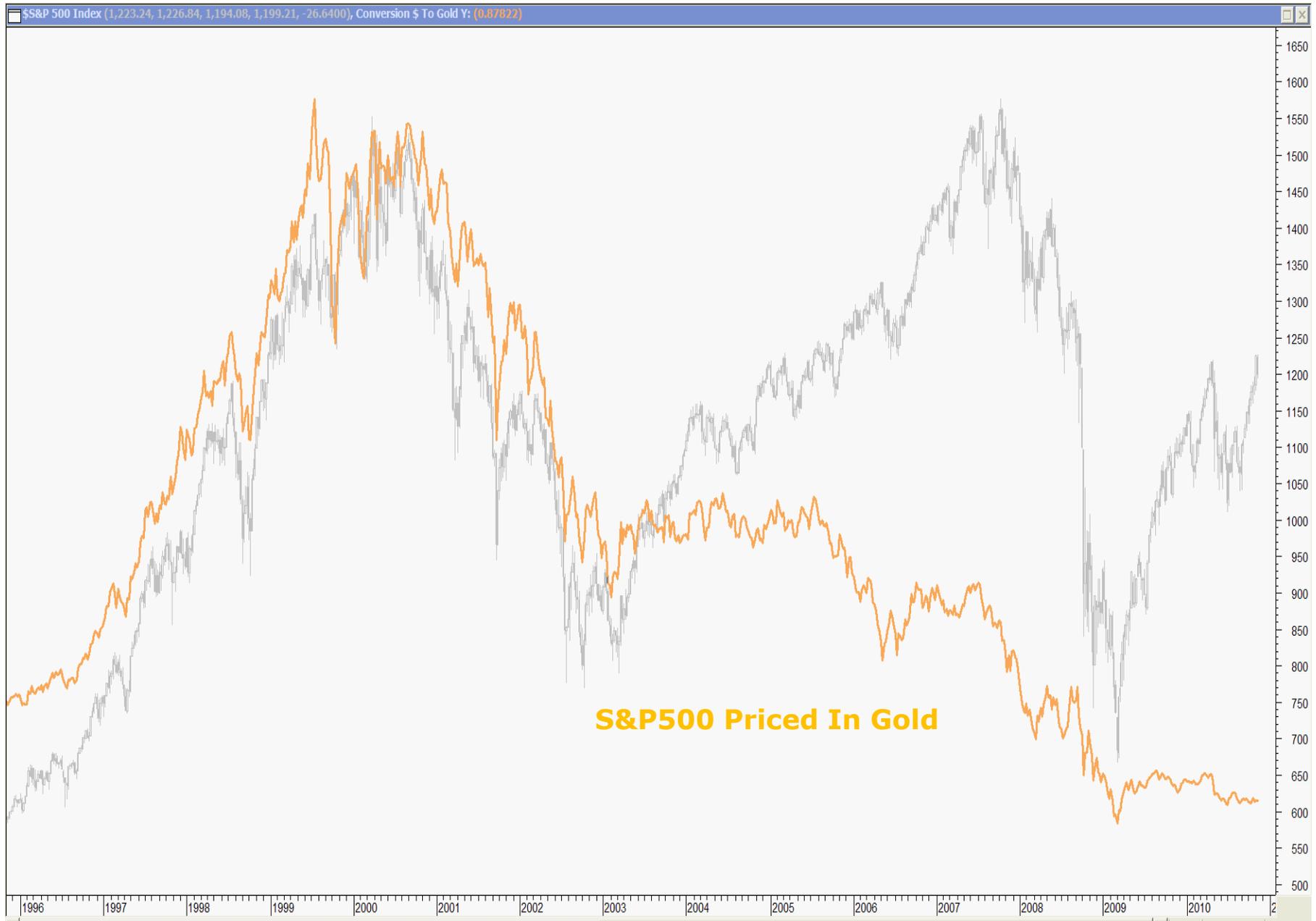
# S&P 500 Sentiment





**The "Real"**  
**S&P500**

# S&P 500



## S&P 500

### 10-YEAR TOTAL RETURN

12/31/99 to 5/5/10

Transaction costs excluded

#### INDEX

#### Total Return

<b>CASH</b> 3-month T-bill	<b>+31.36%</b>
<b>S&amp;P 500</b> dividends included	<b>-8.48%</b>



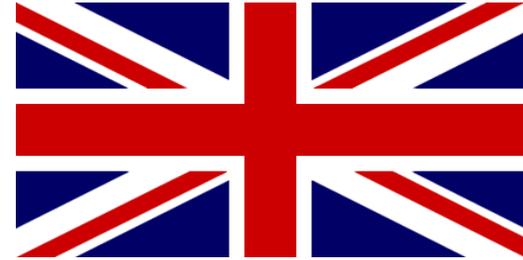
**NASDAQ**

# NASDAQ 100



# Amazon AMZN





**FTSE100**

# FTSE100





# Commodities

# CCI Commodity Index

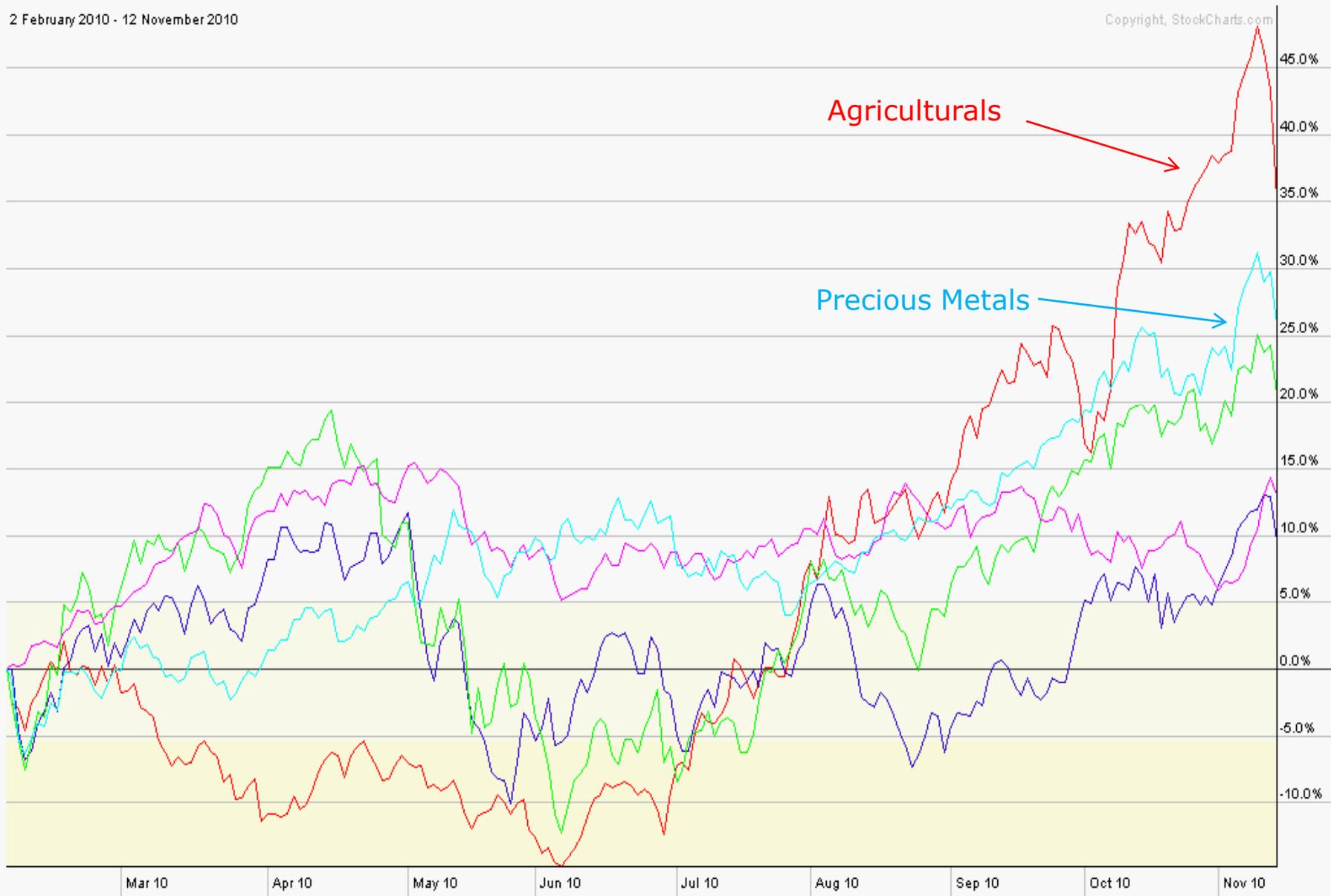


## Commodity Relative Strength

■ S&P GSCI Agric (EOD) ■ S&P GSCI Ener SP (EO) ■ S&P GSCI IndMt (EOD) ■ S&P GSCI LvsMk (EOD) ■ S&P GSCI PrecMt (EOD)

2 February 2010 - 12 November 2010

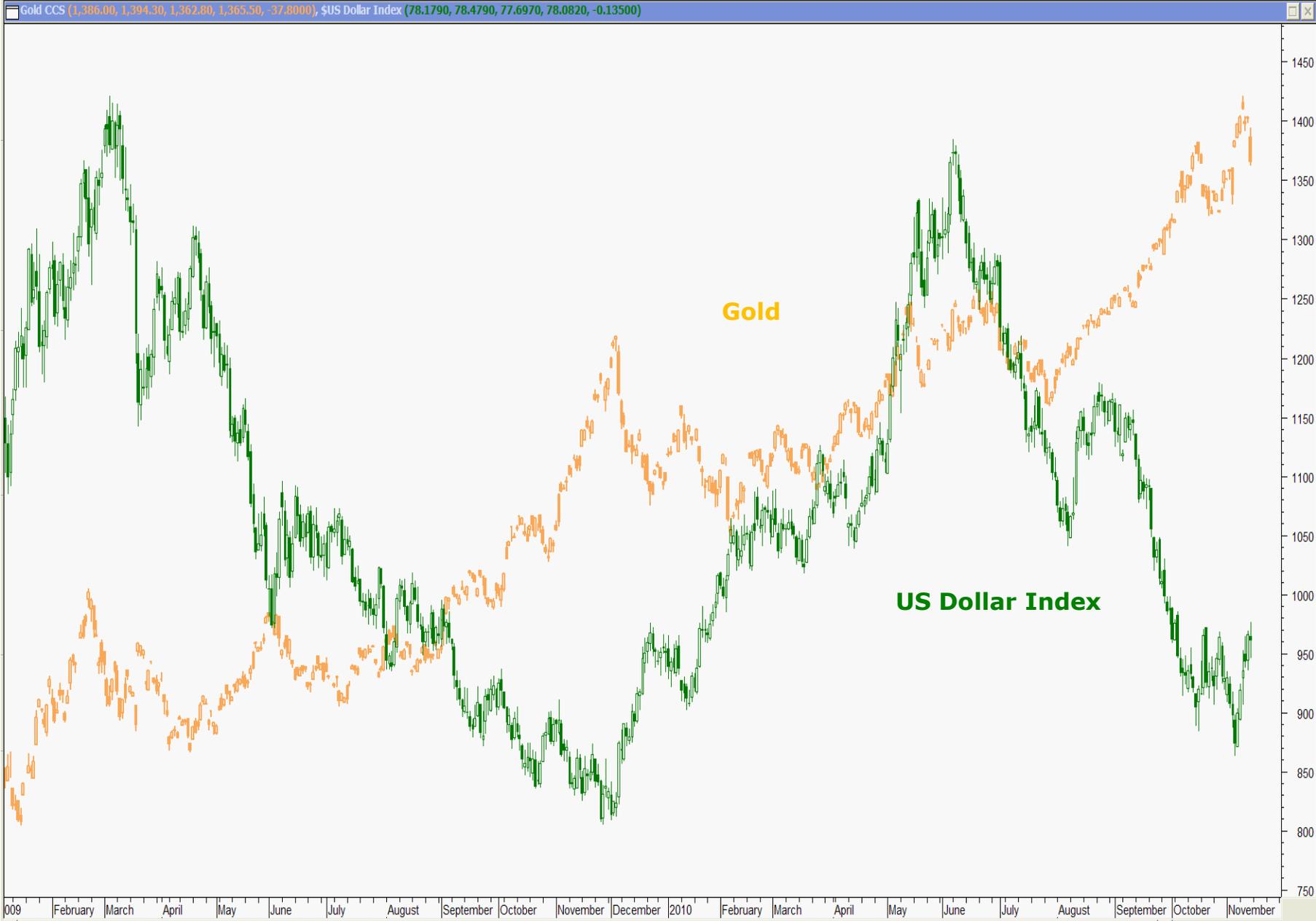
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## Gold



# Gold



# Gold



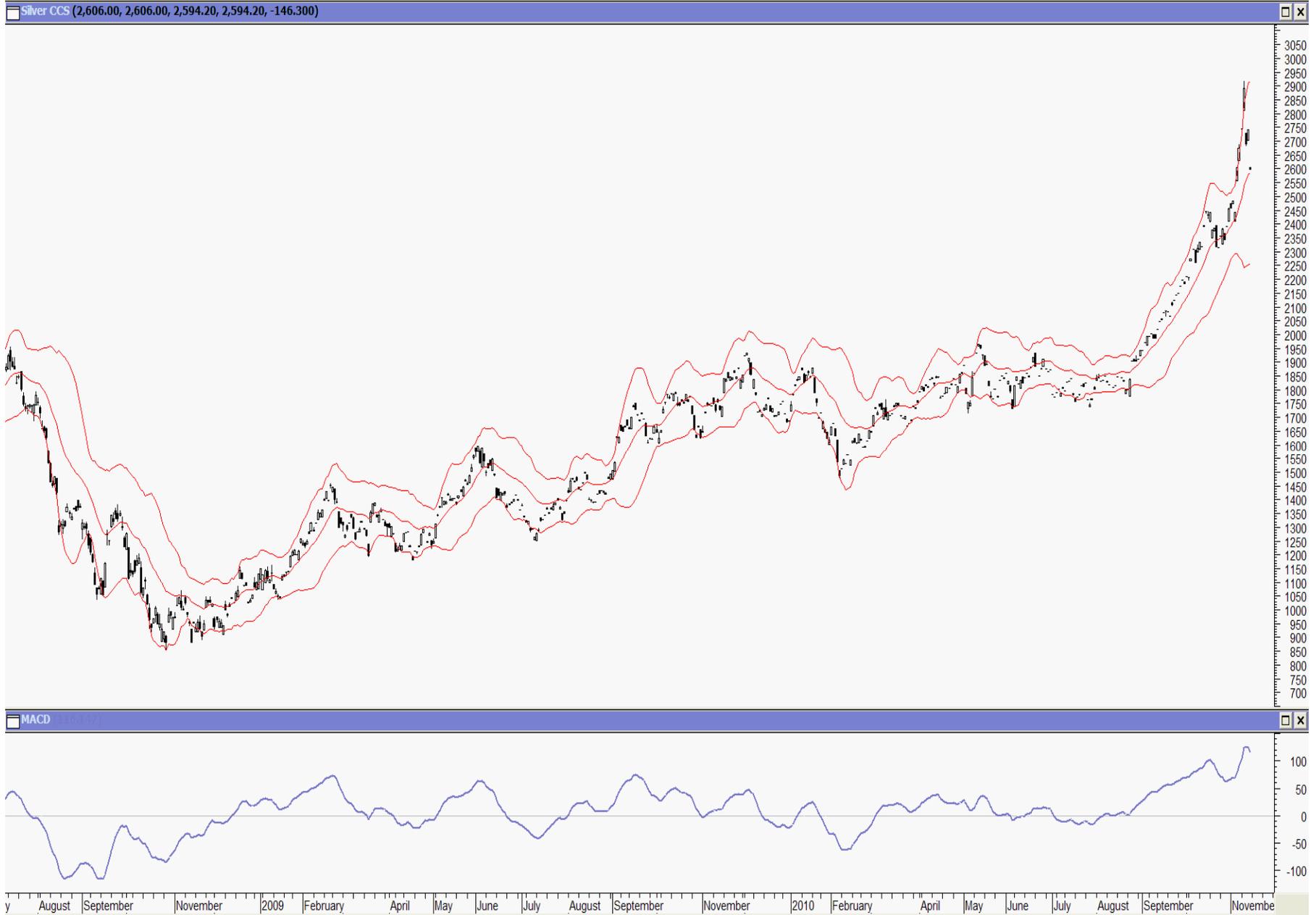
# Gold



# Silver



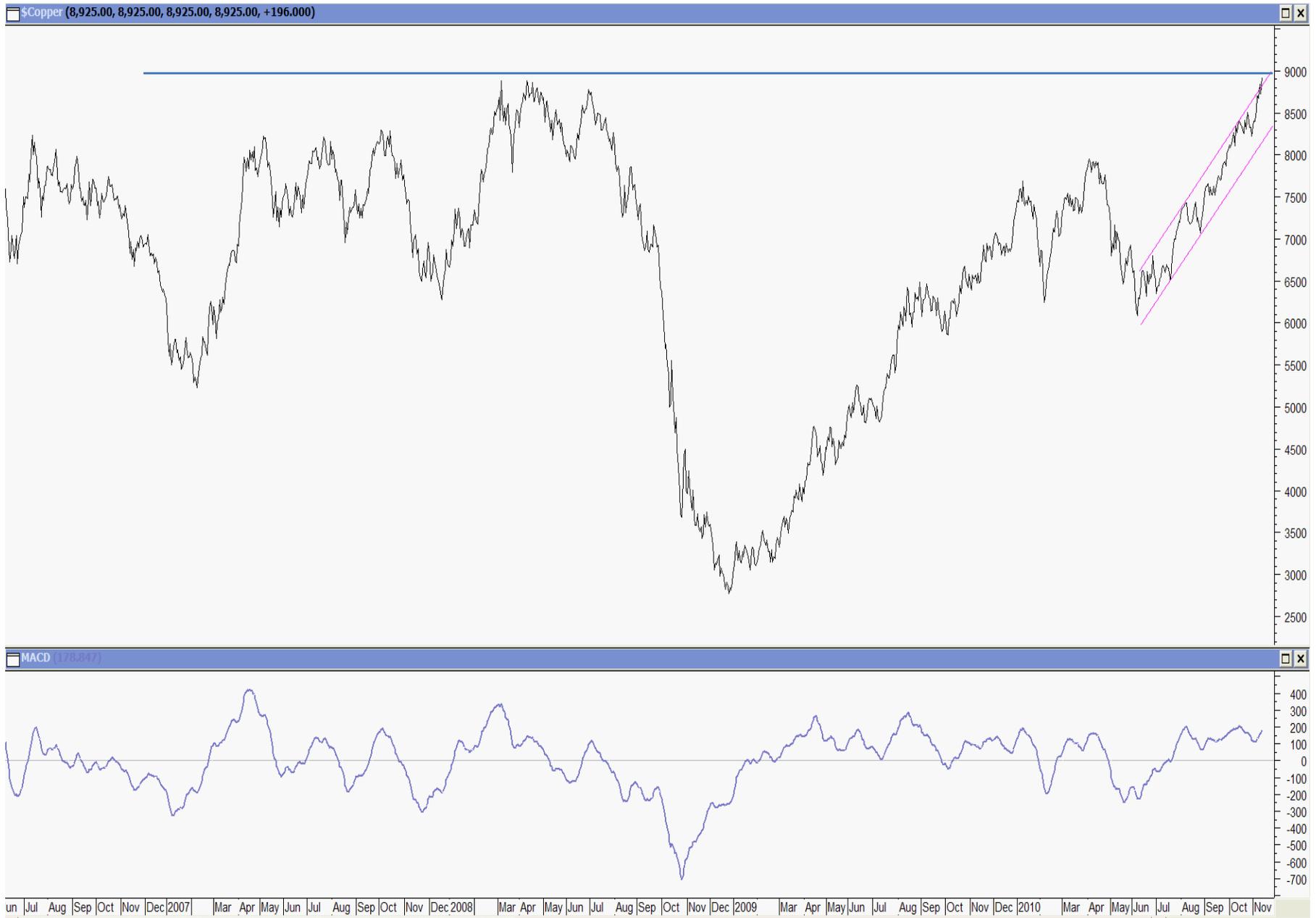
# Silver



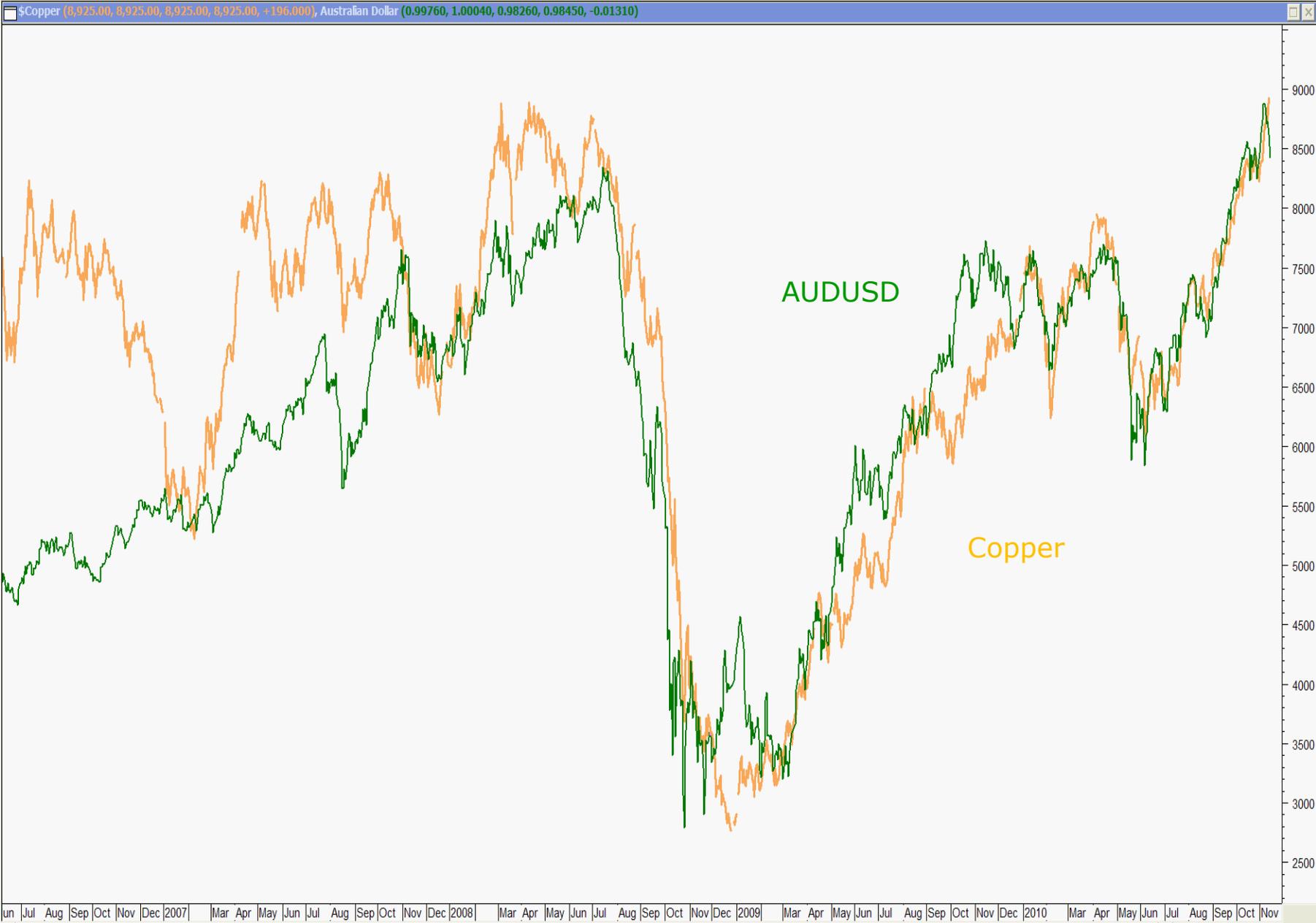
## Copper



# Copper



# Copper v AUSUSD



## Wheat

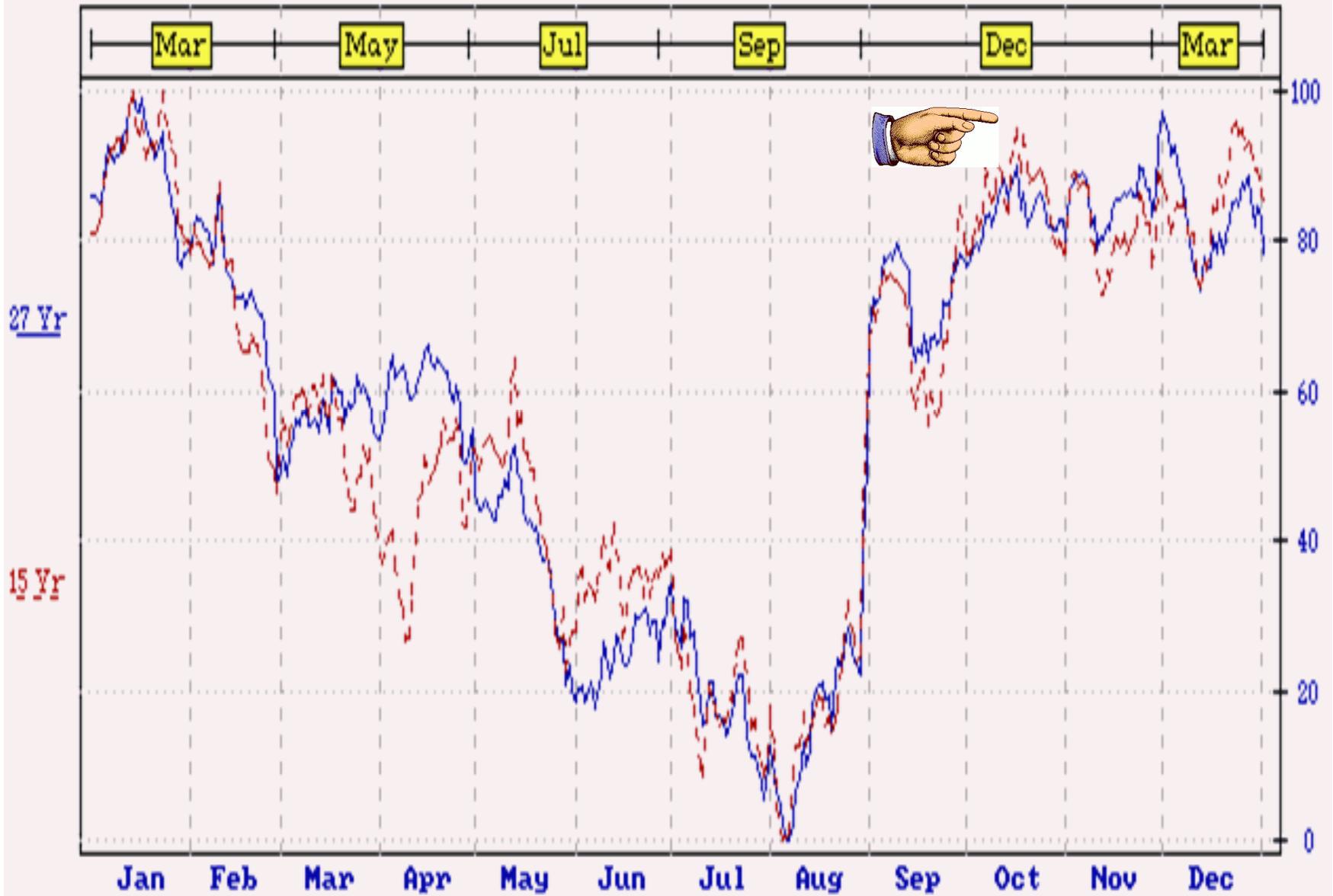


# Wheat



# Wheat

Wheat(KCBT) 27 Year Seasonal(1976-2002)



# Wheat



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## SWEA ETFS COMMODITY SECURITIES LD ETFS SHORT WHEAT

ETFS SHORT WHT Currency USD

Price	+/-	Var %	Volume	Last close
67.31	▲+1.06	+1.60%	391	67.31 on 15-Nov-2010

Bid	Offer	Period name
67.20	67.42	EOA
High	Low	Special conditions
68.06	67.15	NONE

As at 15-Nov-2010 17:59:37 - All data delayed by at least 15 minutes.

### Trading Information

15-Nov-2010	
FTSE index	-



**SAXO**  
**BANK**

## Crude Oil

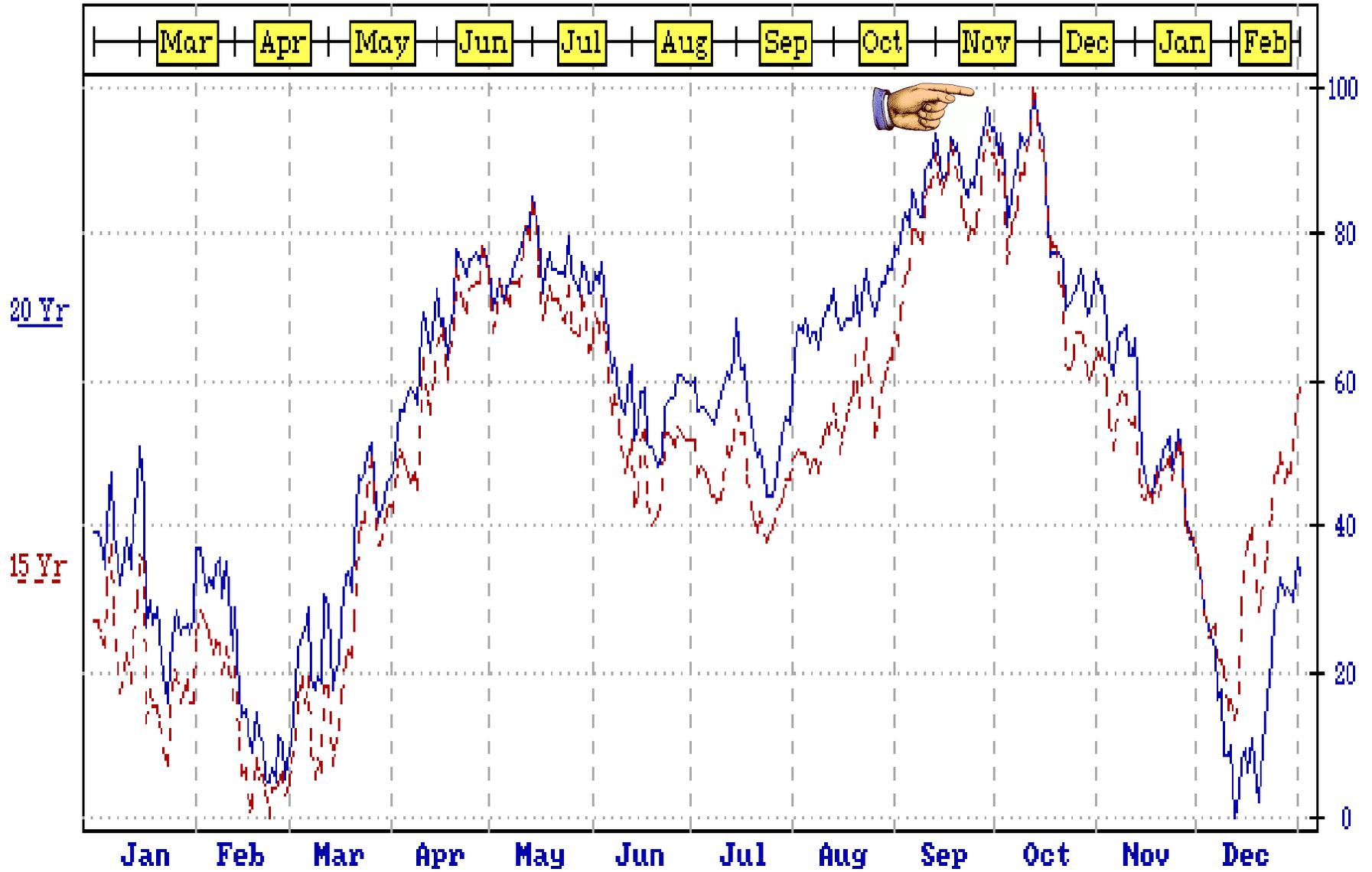


# Crude Oil



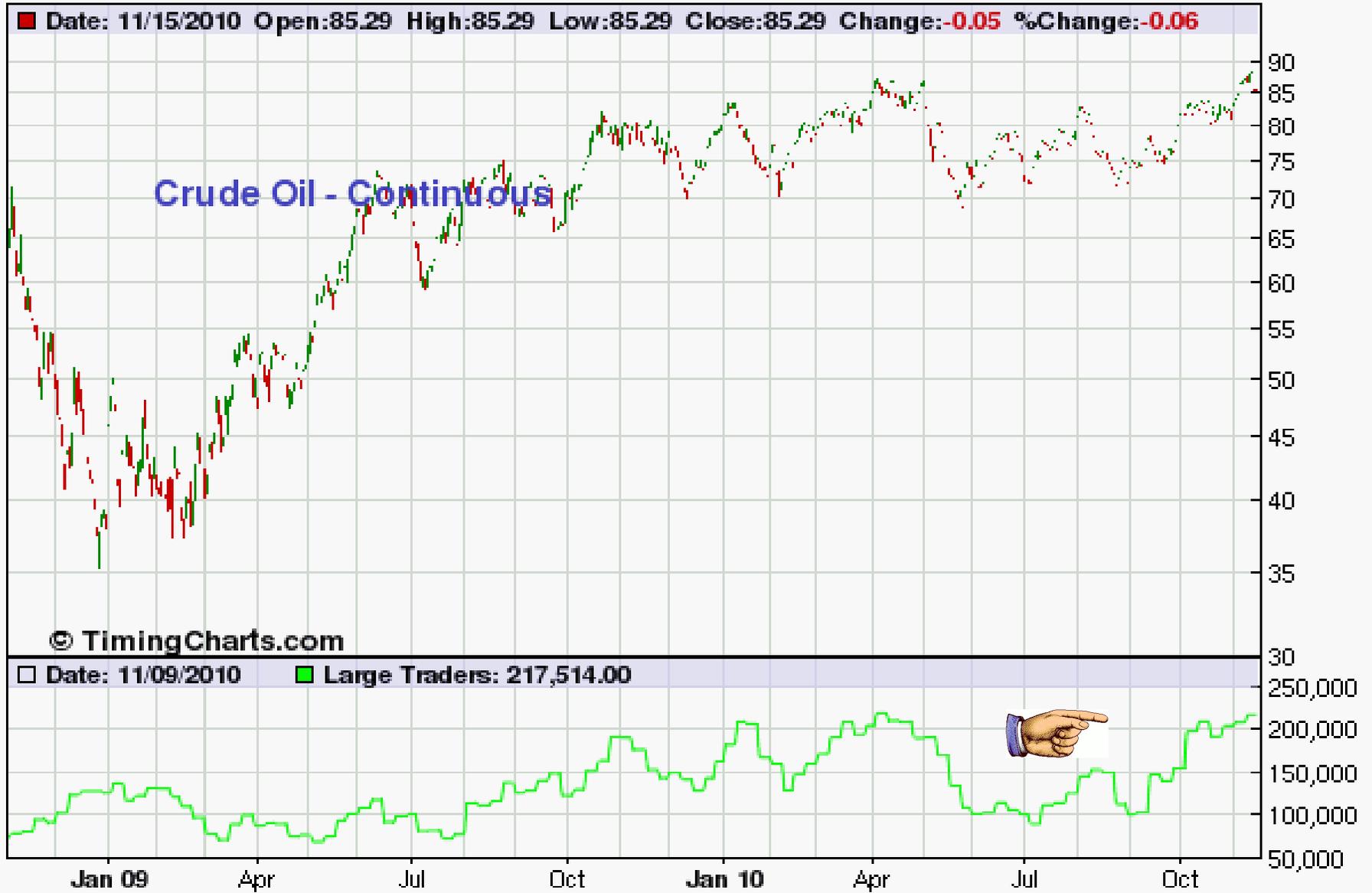
# Crude Oil

## Crude Oil(NYM) 20 Year Seasonal(1983-2002)



# Crude Oil

## Net Non-Commercials Options And Futures Positions



# Crude Oil



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## SOIL ETFS COMMODITY SECURITIES LD ETFS SHORT CRUDE OIL

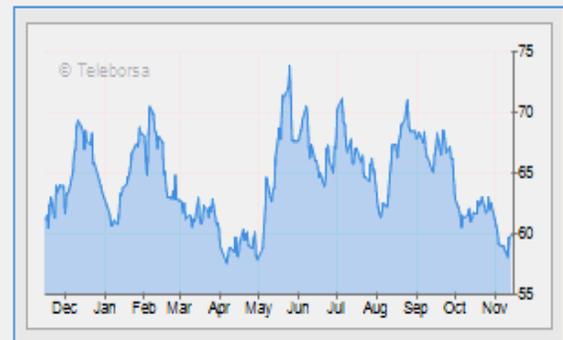
ETFS SHORT CRU Currency USD

Summary | Interactive chart | Prices and trades | Technical analysis | News analysis

Price	+/-	Var %	Volume	Last close
59.99	▲+0.29	+0.49%	4,695	59.99 on 15-Nov-2010

Bid	Offer	Period name
59.97	60.01	EOA
High	Low	Special conditions
60.00	60.00	NONE

As at 15-Nov-2010 18:03:37 - All data delayed by at least 15 minutes.





## **Summary Of Positions October 2010**

**Long US Dollar**

**Neutral Gold**

**Neutral Copper**

**Short Euro below 1.42**

**Neutral Japanese Yen**

**Short Wheat on break of 20-day MA**

**Short Sterling below 1.60**

**Short Stocks**



## **Summary Of Positions November 2010**

**Long US Dollar**

**Short Gold below 1420**

**Neutral Copper – Short on retest of \$9000**

**Short Euro below 1.42**

**Short Japanese Yen**

**Short Wheat below 20-day MA**

**Neutral Sterling**

**Short Stocks**

**Short Amazon below 170**



*That's all Folks!*

*Next Meeting will be on Tuesday, 14<sup>th</sup> December*